WOOLFSON TAX & FINANCIAL STRATEG
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Consent for Disclosure of Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Authorization

I/We, authorize your firm to release our tax returns, tax information and tax-related documents as detailed below to the following person and/or institution:

Name: _____ Organization: _____
Address: _____
City, State, Zip: _____
Telephone: _____ FAX: _____ e-mail: _____

Duration of this consent for the purposes marked below (one year if blank): _____

__ Mortgage or Rent Application
__ Life Insurance
__ Loan Application (Auto, Personal, Student, Refinancing)
__ IRA or Investment Advice
__ Other: _____

Specific tax documents and information to be released:

__ Any information which is requested
__ Only a copy of my tax return for the following year(s): _____
__ Only the following specific information: _____

_____
Client's name Signature Date

_____
Spouse's name Signature Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.